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UPR
Universidad De Puerto Rico

OPERATIONAL PLAN FY 2009-2010

J. Marrero, CIO Interim
August 14, 2009

PATSI





Objective

Managing a Change in Direction in Order to Mitigate Changing Times

Objective:

Present Recommendation for a Change in Direction with respect to continuing with the implementation of PATSI's Student Technology Component in order to Mitigate Changes in Oracle Technology and UPR Financial Challenges



Agenda

Managing a Change in Direction in Order to Mitigate Changing Times

Agenda:

The ROAD-MAP

- Where are we?
 - a) Application in Production(Implemented: Admissions, Financial Aid)
 - b) 2009-2010 Implementation Scope (
 - c) Where we need to be 2013?
- Where we need to be?
 - POST OSS: Path to Campus Solution
 - Concerns with current Road MAP
 - Project Financials
 - Confirm Direction and Strategic Intent
 - Recommendations



PATSI Applications in Production as of June 30, 2009

	1 Central Admin	2 Aguadilla	3 Ponce	4 Arecibo	5 Utaudo	6 Bayamon	7 Carolina	8 Humacao	9 Cayey	10 Mayaguez	11 Rio Piedras	12 Medical Sciences
Financial Modules												
General Ledger												
Accounts Payable												
Purchasing												
i-Procurement												
Accountable Receivables/ Cash Management												
Public Sector Budgeting												
Assets												
Grants Modules												
Grants Accounting												
Labor Distribution												
Oracle Student System Modules												
Admissions												
Financial Aid												
Enrollment & Records												
Student Finance												
Oracle Student System Additional Functionality Roll Out												
On Line Admissions Application ¹												
Academic History Conversion ²												
Non-Freshman Admissions ²												
Campus Solutions Student System Modules												
Campus Community												
Recruiting & Admissions												
Financial Aid												
Student Records, Academic Advising & Gradebook												
Student Financials												
Campus Self Service												
Human Resource Management System (HRMS) Modules												
Human Resources												
Payroll												
HRMS Additional Functionality Roll Out												
HR Self Service												

**PeopleSoft - Campus Solution 2013
According to Current Schedule**

¹ Subset of Admissions functionality - customized to meet UPR requirements

² Subset of Admissions and Enrollment & Records functionality

Legend	In Production	In Progress	Not In Scope	Future Effort	Not Applicable
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PATSI Implementation in Progress FY 2009-2010

	1 Central Admin	2 Aguadilla	3 Ponce	4 Arecibo	5 Utaudo	6 Bayamon	7 Carolina	8 Humacao	9 Cayey	10 Mayaguez	11 Rio Piedras	12 Medical Sciences
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**PeopleSoft Campus Solution 2013
According to Current Schedule**

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PATSI One University Wide System

PeopleSoft Campus Solution & e-Business Suite

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Payroll												
HRMS Additional Functionality Roll Out												
HR Self Service												

 Under the current Oracle Road-Map strategy we will need to have migrated from OSS to Campus Solution by 2013.



Concerns with Current Roadmap

Project Management Structure

1. Effective project management methodology and approach
2. Experienced core project team leaders
3. Better communication between Core Teams
4. Alignment /sensitivity of project timeline with critical UPR activities
5. More prolonged and improved interactions with consultants

Financial Issues

1. The current fiscal situation of the University of Puerto Rico requires a revision of the current Roadmap and Project Methodology and Approach to move to Campus Solution due to limited funding to support either current PATSI Roadmap or Oracle's product Roadmap.



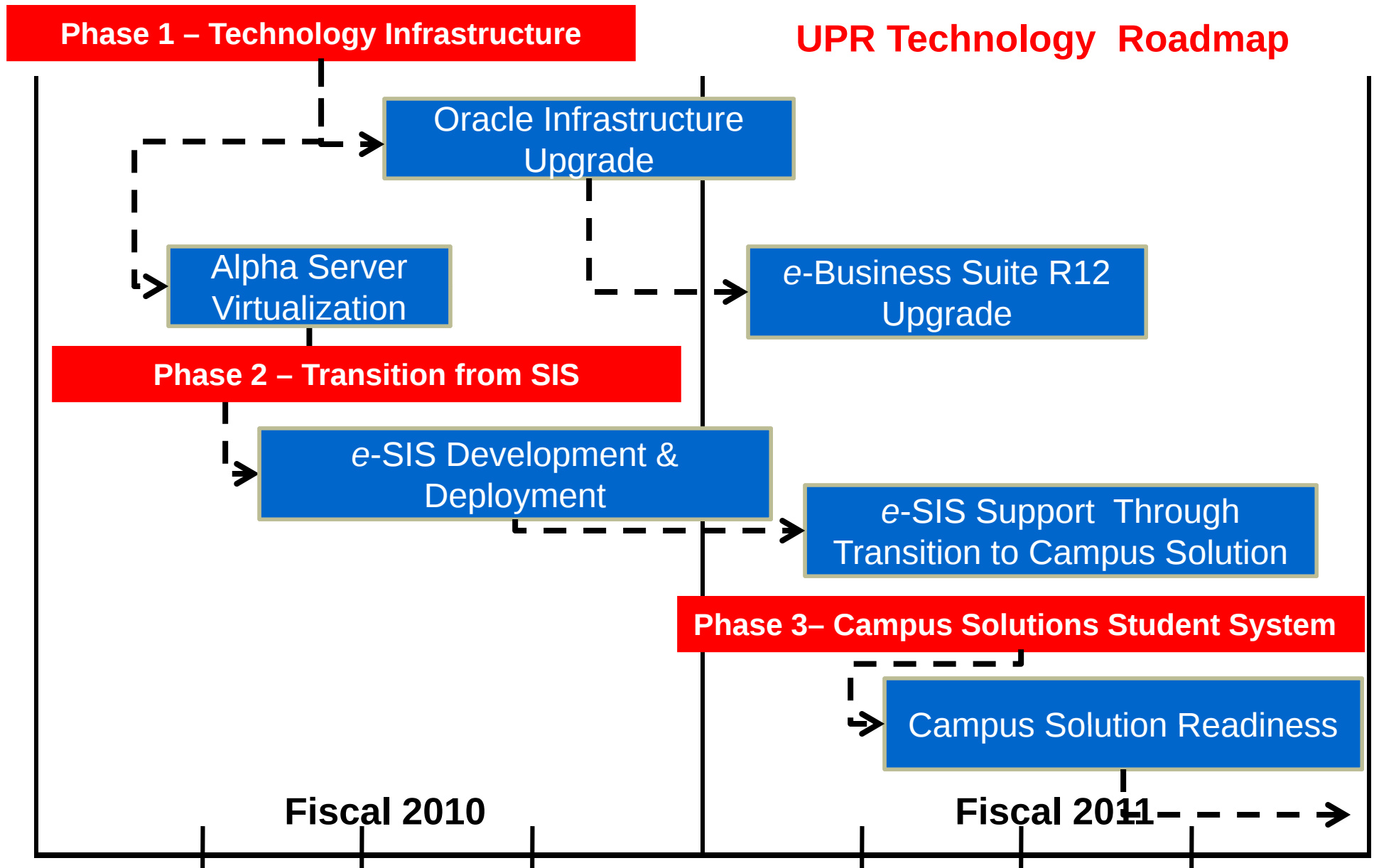
Concerns with Current Roadmap

Technical Issues

1. Upgrades of hardware and software upgrades (i.e. Alpha servers are obsolete and need to be replaced to protect critical historical data and operations **(High Risk Issue)**)
2. Upgrade of financials module to R-12 (no support for R11.X.X after 2011)
3. Awareness that support for OSS ends after 2013 (basically a reimplementation effort needed since there is no migration path from OSS)
4. Need for maintaining a Full Project Team for three additional years
5. Limited funding to support either current PATSI Roadmap or Oracle's product Roadmap

Knowledge Transfer

1. Better and effective knowledge transfer to the UPR staff





Recommendations

Recommendations:

Vitalization of all Alpha Servers onto 2 Blade based Technology platform.



Benefits:

- Would limit Exeter's 2009-2010 contract to Financial Aid , Admissions Support and possible historical data conversion.
- Would pursue the identification of an external resource/s with OSS experience and rebuild business relationship with Oracle that has weakened
- Upgrade the current hardware and software environments
- Potential Savings of \$160k/yr in maintenance cost plus other potential savings



Operational Plan 2009-2010

- Support the new project team structure and composition. The UPR has identified members for all Core Teams as of August 17, 2009
- Develop and implement a training program to manage the technology and take more ownership of any future implementation
- Complete the implementation of the e-Business sub-modules missing for the financial module
- Upgrade from R11.5.10 to R12.X the financial module
- Separate e-Business Suite and OSS (Admissions & Financial Aid) using SOA technology and Upgrade e-Business to run under R12.xxa and bring the e-Business Suite to @ least the next to the last release level
- Redirect 2009-2010 approved resources to upgrade the technology and position the University

Managing a Change in Direction in Order to Mitigate Changing Times

